

December, 2025

To Our Valued Customers,

Subject: Notice Regarding Component Market Conditions and Future Pricing Outlook

As we approach the end of the year, we would like to take this opportunity to express our sincere appreciation for your continued support and valued cooperation with Advanet.

We would also like to inform you of recent developments in the global electronics component market that may affect product availability and pricing going forward.

1. Market Environment

The supply–demand balance for several key components, including memory devices, processors, and certain IC families, continues to tighten across the industry. This situation is being influenced by multiple structural factors, such as the gradual discontinuation of legacy products, shifts in manufacturers’ production strategies toward newer technologies, and sustained demand from various industrial sectors.

In this context, availability constraints and price increases have been observed for a number of components. Furthermore, several major semiconductor manufacturers have indicated that additional price adjustments may be implemented toward the end of 2025. Based on information currently available to us, our suppliers expect these conditions to continue into 2026.

2. Outlook and Pricing Considerations

Advanet has made continuous efforts to optimize procurement and minimize the impact of market changes on our customers. However, given the ongoing cost increases across the supply chain, it is becoming increasingly difficult to fully absorb these changes internally.

Accordingly, adjustments to pricing for certain products may become necessary. We plan to provide more detailed information, including scope and timing, in a separate communication scheduled for **Q1 2026**.

3. Request for Cooperation

To support stable supply and smooth project planning, we kindly ask for your cooperation in the following areas:

- Early sharing of demand forecasts and project schedules
- Timely consultation regarding products with long lead times or critical components
- Understanding that quotations may have limited validity under current market conditions

We remain committed to maintaining transparency and to working closely with you to ensure continuity and reliability, even under these challenging circumstances.

Thank you very much for your understanding and kind cooperation. We look forward to continuing our mutually beneficial relationship in the coming year and remain at your disposal should you require any further information or clarification.

Yours sincerely,
Advanet Inc.